

March 2012

# Outlet Centres in Europe

Market Survey covering all operating and planned Outlet Centres in the European Countries

**Study within the Scope of ecostra's Basic Research**

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- Analyses on Local Retail Supply
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- Opinion Research

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# Preliminary remarks

Beginning in the USA and, over the past 25 years, subsequently spreading in Europe as well, a new retail format has been established: the Factory Outlet Centre (FOC) or Designer Outlet Centre (DOC). In the meantime, such a high density of Outlet Centres already exists in some European countries (e.g. Great Britain), that one can certainly speak of market saturation here. Thus, in Great Britain, as in the USA also, a market shakeout is observable among locations of Outlet Centres, whereby the most professional operators, and accordingly suitable locations, win out over less productive concepts or locations with weaknesses.

The situation in continental Europe is somehow different. Due what are, to date, extremely restrictive building permission procedures compared to those in the rest of Europe, Germany has only a very few Outlet Centres in relation to the size of this national market. However, there is little doubt that this will change in the medium-term perspective, at least. The kind of emotional argument that often used to take place until just a few years ago has now given way to a much more factual discussion on the advantages and disadvantages of establishing an Outlet Centre.

Whereas Germany still shows a lot of potential for new Outlet Centres, Italy has seen a rapid development in the last years, and it's difficult to discover any "white spots" on the map there. The same applies to Switzerland and Austria. In the Central and East European Countries (CEE) the development took up pace but slowed down again in the aftermath of the credit crunch. So still there are significant differences on the development of Outlet Centres and the numbers of such centres in the European countries.

For more than 5 years now, ecostra is publishing this survey on Outlet Centres in Europe. This survey is free of charge and is available to everyone without any limitations as a PDF-download at the ecostra-website. The overview presented in this survey includes all those centres that are, currently either in operation or planned, that correspond to the following definition of Outlet Centres:

*Outlet Centres are an agglomeration of many outlet store units within a mutually-planned or a spatially-interrelated complex of buildings with more than 5,000 m<sup>2</sup> retail sales area (= approx. 6,000 m<sup>2</sup> GLA) and with more than 20 outlet stores. There manufacturers and vertically-integrated retailers sell past seasons, factory seconds, surplus stock etc. directly to the consumer, without using retail businesses as (intermediate) distributive channels. All products are sold with a discount to the original high-street price of at least 25 %. The coordination, organisation and marketing of an outlet centre is carried out by a centre management. Designer Outlet Centres (DOCs) are Outlet Centres which claim to incorporate an especially high proportion of premium brands; however, the designation "DOC" is often used only for marketing purposes.*

For this reason, neither Outletcity Metzingen ([www.outletcity-metzingen.com](http://www.outletcity-metzingen.com)), Seemaxx Factory Outlet Center Radolfzell ([www.seemaxx.de](http://www.seemaxx.de)), the 50 Factory Store in the Italian town of Aosta ([www.fifty.it](http://www.fifty.it)) nor, among other sites, The Mall in Leccio Reggello, close to Florence ([www.themall.it](http://www.themall.it)) have been included on the list.

The following survey of existing and planned FOCS in Europe is intended to help improve transparency on the retail trade market. The overview has been compiled according to the best of ecostra's knowledge and is updated approximately every 3 months. Plans, developments or other information disclosed to the author on a confidential basis have not been included in the overview, in consideration of protection of confidence. No guarantee can be given for the completeness or correctness of the said information.

The utilisation of the information printed in this market survey, including of excerpts from it, e.g. as part of one's own publications, studies, lectures or of other publications, is unreservedly



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**Additional information requested**

If you do have any information on Outlet Centres in Europe that is missing in this survey, you are welcome to provide us with the necessary data. Please, just send us an email with the relevant information. After our review you will find it in the next issue of this market survey.



# DESIGNER OUTLET SOLTAU

Opening late summer 2012

## THE NEW PREMIUM DESIGNER OUTLET IN THE LÜNEBURGER HEATH FOR **HAMBURG, HANOVER & BREMEN**

The Designer Outlet Soltau is situated in the centre of a triangle formed by the cities of Hamburg, Hanover and Bremen, and is thus an unique catchment area with a great deal of purchasing power.

The centre is located right by the A7 motorway – one of the most important north-south axes in Germany – and can be easily reached by car by 7 million inhabitants in 90 minutes. With 6 million overnight stays and 39 million day-trippers annually, the Lüneburg Heath is one of the most popular leisure regions in Germany and therefore one of the most attractive outlet locations in Germany. With its 8 'heath cottages' that are typical of the region, the high-quality and sustainable village architecture at the outlet centre provides the ideal setting for national and international sports, fashion and designer brands.

The opening is set for late summer 2012 and over 50 % of the gross lettable area has already been allocated.

## DAS NEUE PREMIUM DESIGNER OUTLET IN DER LÜNEBURGER HEIDE FÜR **HAMBURG, HANNOVER & BREMEN**

Das Designer Outlet Soltau befindet sich mitten im Dreieck der kaufkräftigen Metropolen Hamburg, Hannover und Bremen und damit in einem einzigartigen Einzugsgebiet.

Das Center liegt direkt an der Autobahn A7 – einer der wichtigsten Nord-Süd-Achsen Deutschlands – und ist für 7 Millionen Einwohner in 90 Autominuten bequem erreichbar. Mit 6 Millionen Übernachtungen und 39 Millionen Tagestouristen jährlich ist die Lüneburger Heide eine der beliebtesten Freizeitregionen Deutschlands und somit einer der attraktivsten Outlet-Standorte Deutschlands. Die hochwertige und nachhaltige Village-Architektur des Outlet-Centers mit seinen 8 regionaltypischen „Heide-Häuschen“ bietet den idealen Rahmen für nationale und internationale Sport-, Mode- und Designer-Marken.

Eröffnung ist im Spätsommer 2012 und schon über 50 % der Mietfläche ist vergeben.



### SMART FACTS / SCHICKE FAKTEN

GLA / Gesamtfläche	13.500 m <sup>2</sup> incl. Gastronomie
Shops / Geschäfte	60
Location / Lage	40 min. from / von Hamburg, Hannover & Bremen
Catchment / Einzugsgebiet	30 min. 0.26 Mill. inhabitants / Einwohner
	60 min. 4.9 Mill. inhabitants / Einwohner
	90 min. 7 Mill. inhabitants / Einwohner
Tourism / Tourismus	Over 6 million overnight stays & 39 million day-trippers / Über 6 Mill. Übernachtungen & 39 Mill. Tagestouristen

#### Give us a call! / Rufen Sie uns gerne an!

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Location	Status	Name of the Centre	Operator	Developer / Investor / other Partners	Gross Leasable Area (GLA) in m <sup>2</sup>	Retail Sales Area (SA) in m <sup>2</sup>	Comments
<b>Austria</b>							
Parndorf (Burgenland)	operating	McArthurGlen Parndorf	McArthurGlen	McArthurGlen Group / Henderson Global Investors / EOMF / Richardsons Captial LLP / Kramar The Galerian - Warburg - Henderson	42.020	39.845	Opened in August 1998. Approx. 170 shops and approx. 3,000 parking spaces. Sales area includes that of the neighbouring BIGG outlet centre (now "The Galleries"), which was taken over by McArthurGlen. The 4th construction phase was opened at beginning of October 2011. Currently approx. 1,150 employees and approx. 3.4 million visitors p.a.
Wals-Siezenheim (Salzburg)	operating	McArthurGlen Salzburg	McArthurGlen	McArthurGlen Group / Kramar / Richardsons Capital LLP / Wiener Städtische Versicherung	27.930	25.690	Conversion of the former "Airport Center" shopping centre into an OC. Project was opened on 10th September 2009. Approx. 2,200 parking spaces
Parndorf (Burgenland)	under construction	Villaggio - Fashion Outlet	Villaggio Centermanagement GmbH	APM Holding / Zwerenz & Krause	11.000	9.500	Construction work to establish a further OC directly next to the existing Designer Outlet at Parndorf has already begun. Opening is planned for April 2012. The project is to be enlarged to approx. 15,500 m <sup>2</sup> SA with a total of approx. 670 parking spaces in a 2nd construction phase by the end of 2013.
Leobersdorf (Lower Austria)	closed	Leoville Premium Outlet	European Outlet AG			10.000	Project put into operation as part of a "Soft Opening" in May 2005. However, due to the intensive competition and unsuitable market positioning, the centre had not fulfilled expectations. As of 31.07.2008, contract cancellation agreements were concluded with the remaining tenants and the operation of the OC provisionally closed down. In mid-2011, the object was taken over by Christian Blazek, the entrepreneur and patron of the arts. In autumn 2012, the centre is to be relaunched as a lifestyle centre under the name of "Bloomfield".



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Vösendorf (Lower Austria)	closed	Sale City Süd	SCS Shopping City Süd Management			10.000	Project opened in September 2006, but has meanwhile closed again due to lack of success; due to its basic concept, it had to be rated more as an off-price centre.
Jöb (Styria)	cancelled	Desygn Outlet Eybesfeld	n.s.	Eybesfeldsche Projektentwicklung GmbH		17.500	The private investor Conrad Eybesfeld was planning an OC on the A9 (Graz-Marburg) motorway. In July 2008, the Regional Government of Styria resolved to suspend proceedings for enacting a building permit; the project has therefore "died"
Graz (Styria)	cancelled	n.s.	Freeport	111 Werner Gröbl Projektentwicklungs GmbH / Carlyle		20.000	The former furniture retailer Gröbl is planning an OC on the former brewery grounds in Graz-Puntigam (near IKEA). The building plan had allowed this utilisation. Freeport plc. was appointed as the operator, but they claim that they only "only held talks" at the site. As Freeport wanted to withdraw from apparently already signed contracts and thus from the project, Gröbl had brought a law suit against them. This suit was rejected in September 2011. The project must thus have definitely died!
Graz (Styria)	cancelled	Fashion Hill Designer Outlet Graz	n.s.	Pichler & Sohn GmbH		6.700	In North Graz, a former furniture shop with 3 sales levels was supposed to be converted into an OC. Building plan allowed this utilisation. 475 parking spaces. Up-to-dateness of information uncertain; project has possibly been abandoned again
<b>Belgium</b>							
Maasmechelen	operating	Maasmechelen Village	Value Retail		19.105	16.000	
Messancy	operating	McArthurGlen Luxembourg	McArthurGlen	McArthurGlen Group / Henderson Global Investors / EOMF	16.485	16.000	Opened in 2003; approx. 1,000 parking spaces. OC generated unsatisfactory results and was sold to Henderson by Intervest Retail for only € 12 million in November 2007. With that, a change of operator took place, from GL Outlet to McArthurGlen. The Centre was restructured and underwent a relaunch. It was reopened in April 2011.
Verviers	operating	Ardennes Outlet Center	Comer Homes Group		14.000	9.800	Enlargement to approx. 15,000 m <sup>2</sup> SA is planned in Phase II, though there are currently many shops standing vacant.
Gent	cancelled	Waterfront Fashion Outlet	n.s.	Canal Properties / ING Real Estate		10.000	Up-to-dateness of information uncertain. Project possibly abandoned



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Maaseik	cancelled	n.s.	n.s.			10.000	Up-to-dateness of information uncertain. Project possibly abandoned.
<b>Bulgaria</b>							
Sofia	operating	Sofia Outlet Center	GVA Outlet Services	ECE / K&K Engineering / Drees & Sommer	15.520	13.000	Opened in March 2010. Location next to Metro and Technomarkt and opposite the EXPO centre on Tsarigradsko Shousse Boulevard in south-east Sofia
<b>Croatia</b>							
Donja Zelina	operating	Outlet Center Sveta Helena	Zelina Centar D.o.o.	Prigan Holdings Ltd.	13.000	10.000	Located 26 km north-east of Zagreb on the motorway running towards Varazdin. Project was opened in December 2008. 1,750 parking spaces. Enlargement to a total 23,800 m <sup>2</sup> planned in construction phase II.
Sveti Kriz Zacretje (between Zagreb & Maribor)	operating	Roses Fashion Outlet	Dayland Group	Dayland Group / Mezz AG	18.000	15.050	Approx. 1,800 parking spaces. Located on the Marburg – Zagreb motorway; the sales area is to be enlarged to a total of approx. 23,600 m <sup>2</sup> in Phase II.
Kriz	cancelled	Kriz Village Company Stores	Europ Invest Management S.r.l.	Europ Invest		9.200	Located approx. 40 km south-east of Zagreb, on the motorway to Belgrade; approx. 1,800 parking spaces; the area is to be enlarged to approx. 21,300 m <sup>2</sup> SA in two further construction phases. Opening was planned for autumn 2009. Up-to-dateness of information currently uncertain; project possibly abandoned again.
<b>Czech Republic</b>							
Znojmo (at the border to Austria)	operating	Freeport International Outlet	Freeport Leisure	Freeport	22.300	20.500	Opened in September 2003; approx. 1,000 parking spaces
Praha	operating	Fashion Arena Outlet Center	GVA Outlet Services	TK Development / LMS Outlets	24.000	18.000	Opened in November 2007. Located in the Stirboholý district in the east of Prague, opposite the Europark shopping centre
Brzotice-Loket	uncertain	Exit 66 Outlet Center	Devo Group	BDL Czech		16.000	An OC is planned on a piece of land of approx. 180,000 m <sup>2</sup> on the D1 (Prague-Brünn) motorway; the project is to be enlarged, if need be, to 35,000 – 45,000 m <sup>2</sup> SA in further construction phases; according to the available information, construction work on the project was halted again due to financing problems.



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Ruzyně	closed	Galleria Moda at Praha Airport	Premium Retail S.r.l.	B.Consulting; Ponte Carlo GDO / Unicredit / SEB ImmoInvest		31.000	Various dates fixed for the opening were postponed again. Building largely completed. According to the available information, the project suffers from considerable problems, e.g. the developer has meanwhile apparently gone bankrupt. Approx. 2,500 parking spaces
Zdice	cancelled	Bohemia Outlet Village	BVS Company Store Villages			n.s.	Location on the A5 motorway south-west of Prague. The centre no longer has an operator. Project assumedly abandoned
Usti nad Labem	early planning phase	n.s.	n.s.	Alkona Invest		25.000	An OC is planned on a location oriented towards car-driving customers, directly on the Dresden – Prague motorway. Investor is looking for a suitable operator.
<b>Denmark</b>							
Ringsted	operating	Premier Outlet Center Ringsted	Fashion House Management	Miller Developments / TK Development	12.525	10.000	Opened on 6th March 2008. Approx. 1,000 parking spaces
Kolding	advanced planning phase	Kolding Factory Outlet Centre	n.s.			27.000	The local municipal business development organisation in the Danish seaport of Kolding is planning to establish the largest OC in Northern Europe on a piece of land separated from the river and directly adjoining the city centre. The search for an operator has been going on since the beginning of 2009, though without success to date, according to the available information.
Kopenhagen	advanced planning phase	Copenhagen Designer Outlets	Realm Outlet Centre Management	Danica Pension / Danica Ejendomme	16.000	14.000	Location near the City 2 shopping centre on the outskirts of Copenhagen. Conversion of the area of a disused Hypermarket and Electrical Shop. 80 shops. Approx. 3,000 car spaces. Opening planned for spring 2013.
<b>France</b>							
L'Île Saint Denis (close to Paris)	operating	Marques Avenue L'Île Saint Denis	Concepts & Distribution		14.100	13.000	Approx. 850 parking spaces
Coquelles (close to Calais)	operating	L'usine Cote d'Opale	Unibail Rodamco		13.850	11.000	Located near Eurotunnel Calais.
La Séguinière (close to Cholet)	operating	Marques Avenue La Séguinière	Concepts & Distribution		9.600	7.500	Approx. 500 parking spaces
Romans sur Isère	operating	Marques Avenue Romans	Concepts & Distribution		11.800	10.000	Approx. 1,050 parking spaces
Talange (close to Metz)	operating	Marques Avenue Talange	Concepts & Distribution		15.660	14.500	Approx. 1,000 parking spaces



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Troyes	operating	Marques Avenue Troyes	Concepts & Distribution		28.500	25.000	Approx. 1,800 parking spaces
Corbeil Essonnes (south of Paris)	operating	Marques Avenue A6	Concepts & Distribution		12.300	11.000	Project was opened in October 2008. Approx. 1,300 parking spaces
Franconville (close to Paris)	operating	Quai des Marques a 15	Concepts & Distribution		14.900	13.000	Approx. 800 parking spaces
Troyes	operating	McArthurGlen Troyes	McArthurGlen	McArthurGlen Group / Resolution Property	30.005	28.655	Opened in October 1995; approx. 1,700 parking spaces
Roubaix	operating	McArthurGlen Roubaix	McArthurGlen		17.245	16.795	Opened in August 1999; approx. 1,500 parking spaces
Roubaix	operating	l'Usine	Unibail Rodamco		18.550	16.700	
Roissy (close to Paris)	operating	Usines Center Paris Nord 2	Ségécé		16.800	15.000	
Marne-la-Vallée / Chessy	operating	La Vallée Shopping Village	Value Retail		17.390	15.000	Located near Disneyland Paris
Merignac	operating	Merignac Outlet Center	GL Outlet		6.800	5.500	
Rennes	cancelled	Vitrine des Marques	GVA Outlet Services			13.000	Project was abandoned
Bordeaux	operating	Quai des Marques	Concepts & Distribution		10.430	9.000	Approx. 620 parking spaces
Roppenheim (Alsace)	under construction	Alsace International Outlet	Neinver	MAB Development	27.280	23.220	Building permission was granted in February 2008; initial construction work began at end of May 2008, but no progress has been observed in the construction for a long time. In October 2009, Freeport sold the project to MAB Development. Opening is planned for 25.04.2012. Approx. 107 shops and 1,700 parking spaces
Saint André de Cubzac	advanced planning phase	Parc du Cubzac	n.s.	Park du Cubzac SAS / Advantail		25.000	
Damazán	cancelled	Village de Marques	GVA Outlet Services			18.000	Project was abandoned
Bellegarde-sur-Valsérine (Rhône-Alpes)	advanced planning phase	The Style Outlets Bellegarde	Neinver	MAB Development		16.085	MAB Development took over the project from the Bergerac Estates / RJ McKinney Ltd & Rioja Developments Group. At the end of May 2010, the CNAC (Commission Nationale d'Aménagement Commercial) granted building permission. In all, approx. 1,360 parking spaces. Opening is planned for 2013.
Le Cannet des Maures (close to St. Tropez)	early planning phase	Freeport Le Cannet des Maures	Freeport			23.000	Approval procedure in preparation



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Riorges	cancelled	n.s.	Prominvest			18.000	Project was abandoned in June 2008
Lieusaint	cancelled	Usines Centre Carre Senart	Espace Expansion	Unibail		12.000	Project was abandoned in October 2008
Saverdun	cancelled	n.s.	GTM Construction			20.000	Project abandoned
La Cavalerie	early planning phase	Viaduc Village	n.s.			6.000	Building permission granted in January 2007; however, permission withdrawn again at beginning of 2010
Nailloux (close to Toulouse)	operating	Nailloux Fashion Village	Advantail	COGEP / Corio		22.100	Construction began in February 2010. The centre opened at 23rd November 2011. In Phase II, the OC is to be enlarged to approx. 30,950 m <sup>2</sup> with approx. 1,800 parking spaces
Romorantin-Lanthenay	early planning phase	Carre des Marques Romorantin	Unibail Rodamco	Emma-Invest		18.000	Approval procedure is underway
Honfleur (Normandie)	advanced planning phase	The Style Outlets Honfleur	Neinver	Bowfonds, MAB Development	18.000	15.000	Neinver & Bowfonds won an investor contest. Building permission procedure running. Opening planned for 3rd quarter of 2012. Approx. 100 shops and 1,500 parking spaces
Tournus	early planning phase	Tournous Fashion Village Bourgogne	GVA Outlet Services			n.s.	Rumour has it that, after several failed attempts, another effort to obtain building permission for the location has started up
Hésingue (Alsace)	early planning phase	n.s.	Unibail Rodamco			12.000	A large-scale shopping centre is planned immediately to the north-east of the Euro-Airport Basel / Mulhouse; one component is to be an OC. The municipal association Communauté de Communes des Trois Frontières has agreed to the project. In May 2011, the Admin. Court of Strasbourg initially halted the project following legal actions brought by the neighbouring town of St. Louis on the grounds of procedural deficiencies.
St. Croix-en-Plaine (Dep. Haut-Rhin)	early planning phase	n.s.	Concepts & Distribution	Icade		25.000	Approx. 10 km south of Colmar. Location on the A35 motorway. 126 Outlet Shops and 1,200 parking spaces are planned. According to the available information, building permission has already been granted for the Project. Opening planned for 2013.
Miramas (Dep. Bouches-du-Rhone)	early planning phase	n.s.	McArthurGlen		20.000	16.000	Located near the A54 and A7 motorways. Approx. 2,000 parking spaces. Opening planned for 2014.



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Plaisir (Département Yvelines)	advanced planning phase	The West Paris Outlet	Advantail	Catinvest	20.000	17.000	Located directly next to the "Grand Plaisir" retail trade agglomeration (includes e.g. IKEA, Auchan, H&M, Zara, Decathlon and GoSport) in the west of Paris. Building permission has been granted. Construction began in March 2011. Opening planned for April 2013.
<b>Germany</b>							
Zweibrücken (Rhine-land-Palatinate)	operating	The Style Outlets Zweibrücken	Neinver	Irus European Retail Property Fund	30.300	21.000	Enlargement phase II (4,500 m <sup>2</sup> SA) was concluded in September 2006 and enlargement phase III (3,000 m <sup>2</sup> SA) in July 2008. The centre was taken over by the Spanish Neinver Group in February 2009 (former operator was OCI). In October 2010, the final enlargement to the approved 21,000 m <sup>2</sup> SA was concluded. In all, approx. 2,600 parking spaces.
Wustermark (Brandenburg)	operating	McArthurGlen Berlin	McArthurGlen	McArthurGlen Group / Henderson Global Investors / EOMF	20.520	16.500	The existing building of the former B5 Designer Outlet Centre was largely demolished and the Centre was newly designed as an Outlet Village. The opening of the "Norddorf" took place on 18.06.2009, and the "Süddorf" opened on 02.09.2010. Currently approx. 1,200 parking spaces, Enlargement to approx. 2,300 parking spaces is planned.
Wertheim (Baden-Württemberg)	operating	Wertheim Village	Value Retail	Value Retail	22.000	13.500	The project opened in November 2003 with 9,800 m <sup>2</sup> SA. Enlargement through a 3rd construction phase was concluded in March 2008. In April 2010, the Wertheim Town Council decided to enlarge it to 16,800 m <sup>2</sup> SA and started the procedure for a change to the building plan. In July 2011, the Town Council approved the building plan change. But the state government of Baden-Württemberg seems to oppose the planned extension of the centre.
Ingolstadt (Bavaria)	operating	Ingolstadt Village	Value Retail	Value Retail	20.540	15.200	
Wolfsburg (Lower Saxony)	operating	Designer Outlet Wolfsburg	Outlet Centres International (OCI)	Designer Outlet Wolfsburg GmbH	11.500	9.000	OC was opened on 15.12.2007. In the 2nd construction phase, the centre is to be enlarged by an additional 7,000 m <sup>2</sup> SA to reach 17,000 m <sup>2</sup> SA. Building permission has been granted. Construction is to begin shortly.



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Hermsdorf (Saxony-Anhalt)	operating	A2 Outlet Center	Jones Lang LaSalle		12.000	10.400	An OC has been integrated into the eastern part of the "Elbe Park" Shopping Centre, on the basis of existing building permit. Soft Opening at the beginning of 2008. At present, there are still many shops standing vacant.
Hermsdorf (Thuringia)	early planning phase	n.s.	n.s.				With the amendment to the State Development Plan, the State Government of Thüringen wants to open the way for an Outlet Centre and has decided it should be located in the area around the Hermsdorfer Kreuz (A4 / A9). At present, there is still no concrete investor and also the projected piece of land has not yet been precisely determined.
Heilbronn (Baden-Württemberg)	cancelled	n.s.	Style Factory Designer Outlet GmbH			10.000	A positive statement of the regional authorities was given. However, the location didn't really suit the preconditions of an OC and due to lack of interest from operators and potential tenants, the project has "died".



Location	Status	Name of the Centre	Operator	Developer / Investor / other Partners	Gross Leasable Area (GLA) in m <sup>2</sup>	Retail Sales Area (SA) in m <sup>2</sup>	Comments
Soltau (Lower Saxony)	under construction	Designer Outlet Soltau	ROS Retail Outlet Shopping	Mutschler Gruppe / Eurohypo	13.000	9.900	The Federal Administrative Court (FAC) refused permission for an appeal against the negative verdict of the Higher Administrative Court (HAC) of Lüneburg concerning an OC with 20,000 m <sup>2</sup> SA. With the amendment to the Land-Use Planning Programme (Raumordnungsprogramm), the Lower Saxon State Government resolved to give permission for an OC in the Lüneburger Heide; it was decided to choose Soltau on 03.02.2009! In mid-February 2009, the town of Bispingen, who had been defeated in court, brought a suit case to the Administrative Court of Lüneburg on the grounds of alleged procedural errors in the decision by the State Government. The law suit was rejected in July 2009. According to available information, Bispingen also filed a suit against the Federal State of Lower Saxony at the European Court of Justice in this matter. At the beginning of March 2010, the developer submitted the building application for the project in Soltau. The building permit was issued by the administrative district of Soltau-Fallingbostel on 28.04.2010. At the beginning of July 2010, the ground-breaking ceremony took place. In August 2010, due to a further law suit brought by Bispingen before the Admin. Court of Lüneburg, construction work was stopped again for the time being. In November 2010, the AC of Lüneburg rejected Bispingen's appeal and, in February 2011, the Higher Admin. Court did the same. A further suit brought by Bispingen against the "land use planning conclusions" concerning the OC Soltau was rejected by the AC of Lüneburg in July 2011. All potential legal recourse for hindering the centre has thereby been exhausted, and the project can no longer be prevented. Construction work was already resumed in spring 2011. The opening of the centre is planned for 2012.



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Bispingen (Lower Saxony)	planning phase	n.s.	Value Retail			9.900	On 03.02.2009, the State Government of Lower Saxony decided against an OC in Bispingen; Bispingen brought a lawsuit against the State Government's decision at the Administrative Court of Lüneburg, which was however rejected. In October 2009, the Administrative District of Soltau-Fallingb. refused Bispingen's application for the issue of a building permit. Bispingen wants to pursue its plans nonetheless. However, it has become rather unlikely that these will be realised (in this connection also see Soltau).
Kessin (Mecklenburg-West Pomerania)	cancelled	The Factory	n.s.	GfB Gesellschaft für Baubetreuung mbH		12.500	After nothing had been heard of this project for many years, in appeal proceedings at the beginning of November 2008, the Higher Administrative Court of Greifswald allowed the law suit brought by the town of Rostock on the grounds that the building plan was not in conformity with the regional land-use planning programme, and withdrew the building permit. The project seems thereby to have finally "died".



Location	Status	Name of the Centre	Operator	Developer / Investor / other Partners	Gross Leasable Area (GLA) in m <sup>2</sup>	Retail Sales Area (SA) in m <sup>2</sup>	Comments
Montabaur (Rhineland-Palatinate)	advanced planning phase	n.s.	Stable International	United Internet AG		10.000	An OC is to be integrated in the area of the Montabaur ICE railway station within the framework of a major development measure (ICE Park). The land-use planning procedure was concluded in December 2006 with a positive ruling. In September 2007, the Administrative Court of Koblenz rejected the law suits brought by the neighbouring towns of Limburg, Koblenz and Diez against the project. In October 2008, the Higher Administrative Court of Rhineland-Pfalz allowed the appeal at the Federal Administrative Court of Leipzig. Although no decision was reached by the Court so far, the building permit was issued in March 2009. The FAC of Leipzig rejected the law suit brought by the towns of Limburg, Koblenz and Diez. In the meantime, the town of Diez withdrew from the court proceedings. In September 2010, the Higher Admin. Court proposed an out-of-court settlement in the legal dispute, which however the town of Limburg refused in November 2010. In November 2010, the HAC rejected Limburg's law suit. Limburg filed a complaint at the FAC against the non-allowance of the appeal, which was likewise rejected in August 2011. Thus, the building permission is now legally effective and can no longer be contested. Construction is to begin shortly.
Reinfeld (Schleswig-Holstein)	cancelled	n.s.	n.s.			25.000	An OC was to be established in the area of an inter-municipal business park (with Lübeck); as the local regional centre, the city of Lübeck supported the project. After the rival project in Neumünster was approved, this project had only minimal chances of being completed; the project was abandoned again in March 2009.



Location	Status	Name of the Centre	Operator	Developer / Investor / other Partners	Gross Leasable Area (GLA) in m <sup>2</sup>	Retail Sales Area (SA) in m <sup>2</sup>	Comments
Gronau (Nordrhine-Westfalia)	cancelled	n.s.	Stable International	FOC Gronau GmbH		10.000	Located in the area of the "Inselpark" grounds. Change to the land development plan (LDP) was rejected by the District Administration. A law suit brought by the town against this decision was rejected by the Administrative Court of Munster. In light of the Ochtrup ruling by the Higher Administrative Court of Munster, the LDP now appears to be legally valid, so that the town can draw up the building plan. At the end of October, the provisional planning law decision was issued by the town. The town of Ochtrup brought a suit against this provisional building decision before the Administrative Court of Munster. In a counter-move, the town of Gronau is now bringing a suit against the building permission for the OC project in Ochtrup.
Wittenburg (Mecklenburg-West Pomerania)	early planning phase	Wittenburg Village	n.s.	Van der Valk, Ontwikkelfonds		15.000	Project was already discussed back in 1999 at the initiative of the Department of Trade and Industry of Mecklenburg-Vorpommern, but abandoned due to opposition; now this project seems to be up and running again. In 2007, planning activities were resumed again in the immediate vicinity of the "Alpin Center Hamburg-Wittenburg", however the British Miller Group which had a stake in this project withdrew again. The project was continued by the Dutch developer Ontwikkelfonds. In October 2011, it was announced that the land-use planning procedure would be started shortly.
Helmstedt (Lower Saxony)	cancelled	Ostfalen Outlet Center Helmstedt	HMCM Centermanagement GmbH	Müller Baugesellschaft, Helmstedt		17.000	An application for proceedings to obtain permission to deviate from a planning objective was made but later cancelled in light of the new state development regulations. As no activity had been observable for a long time, in March 2010 the City Council decided to take up the plans for an OC again. In December 2010, the regional planning authority of Greater Braunschweig ascertained that the project violated the state planning regulations. It is currently unclear whether the planning process will be pursued further.



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Elmshorn (Schleswig-Holstein)	cancelled	n.s.	n.s.			10.000	An OC is to be established on the "Warnholzgelände" site in the harbour. The state planning authorities in Kiel have agreed to the project in principle. However, no planning activities have been observable there for some time, so it must be assumed that the project has been abandoned again.
Neumünster (Schleswig-Holstein)	under construction	McArthurGlen Neumünster	McArthurGlen	McArthurGlen Group / Henderson Global Investors / EOMF	16.000	15.000	An OC is to be established on a piece of land between Südumgehung, Altonaer Strasse and Oderstrasse. In the meantime, the required European-wide invitation to bid has been concluded. The town decided for the developer and operator McArthurGlen. The land development plan has already been approved by the Ministry of the Interior. (Partial) building permission has been granted. In a 2nd construction phase, the project is to be enlarged to 20,000 m <sup>2</sup> SA, with a total of 1,800 parking spaces. In November 2009, the town of Rendsburg initiated a judicial review of statutes by the constitutional court (Normenkontrollklage) against the building plan. In January 2010, the Higher Administrative Court of Schleswig suspended enforcement of the building plan. In April 2010, the HAC of Schleswig rejected Rendsburg's suit and disallowed an appeal. In October 2010, Rendsburg filed a complaint with the Federal Administrative Court, which was rejected in February 2011. Building permission is thus legally effective. Construction began in May 2011. The opening of the first construction phase is planned for autumn 2012.
Piding (Bavaria)	advanced planning phase	n.s.	n.s.			8.100	In the municipality of Piding, located on the A8 near Bad Reichenhall, an OC was to be established in the business park on the Lattenbergstrasse, on the site of an existing Adidas outlet (approx. 1,000 m <sup>2</sup> SA); however, in the meantime, a retail park is also being negotiated instead of an OC. In March 2007, the Bavarian Department of Trade and Industry approved enlargement to an OC with 8,100 m <sup>2</sup> SA. However, to date no construction work has been observed at the site.



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Pocking (Bavaria)	early planning phase	n.s.	n.s.			20.000	An OC is to be established on a former military training ground, directly on the future A94. In April 2005, the city council gave a positive answer to a preliminary enquiry. For some years no real progress was observable. Currently, the land owner checks the viability of the project.
Ochtrup (Nordrhine-Westfalia)	under construction	EOC Euregio Outlet Center Ochtrup	Hütten Holding GmbH	Retail Development Group	17.500	11.500	A mall centre with approx. 3,500 m <sup>2</sup> SA is in operation at the site; in March 2007, the District Council refused permission to enlarge the sales area to approx. 11,500 m <sup>2</sup> ; however, the action for rescission subsequently filed by the town was successful. The provisional building permission issued by the District Administrator of Steinfurt was withdrawn by the District Council of Munster in May 2007. In May 2008, the Admin. Court of Munster likewise ruled against the project, on the grounds of the new regional development programme. In July 2008, the town of Ochtrup filed a constitutional complaint at the Constit. Court of North Rhine-Westphalia. On 26.08.2009, the CC of NRW annulled the corresponding Para. 24a of the state development programme as unconstitutional. On 30.09.2009, in further proceedings, the Higher Admin. Court of Munster ruled that the town must draw up a new building plan, which had to be approved by the District Council. As no appeal against the ruling was allowed, the District Council, together with the Regional Government, subsequently filed a complaint against denial of approval at the Federal Admin. Court. In April 2010, the FAC rejected the complaint; the ruling by the HAC of Munster was thus legally effective and the District Council had to approve the change to Ochtrup's land development plan. Construction to enlarge the centre began in July 2010. Opening planned for March 2012. In June 2010, the town of Gronau brought a suit at the Admin. Court of Munster against the issuing of the building permit, which was however rejected in December 2010 (see also OC Project at Gronau). Construction work is currently underway. Opening is scheduled for 30th August 2012.



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Bad Hersfeld (Hesse)	cancelled	n.s.	n.s.			12.000	Located on the former grounds of the Federal Border Guard. In February 2007, the Town Council granted preliminary planning approval for changes to the land development plan. The investor and operator of an OC signalled interest. In April 2007, the Regional Assembly refused to allow any change to the regional plan.
Hagen (Nordrhine-Westfalia)	cancelled	n.s.	Stable International	Freiherr von Maydell GmbH		14.000	In the Hagen locality of Haspe, an OC was planned on the "Brandt grounds". In March 2008, the Department of Trade and Industry of North Rhine-Westphalia refused the start of proceedings to obtain permission to deviate from a planning objective, with reference to the path of creating "regional consensus". The project thus appeared to have already "died". After the ruling by the Constit. Court of NRW in the Ochtrup case, it was considered to resume proceedings again. However, the developer withdrew from the project in the middle of 2011. The project must therefore have "died".
Köln (Nordrhine-Westfalia)	cancelled	n.s.	n.s.	Flughafen Köln/Bonn GmbH		n.s.	The Cologne/Bonn airport company is planning an OC next to a Hotel Airport Conference Centre in order to expand its non-aviation business. However, the project has shown no sign of progress for years; it has presumably been abandoned again.
Remscheid (Nordrhine-Westfalia)	early planning phase	McArthurGlen Remscheid	McArthurGlen			15.000	An OC is planned in the Blume / Felder Höhe business park at the Lennep / Lüttringhausen motorway junction. In mid-October 2011, a local opinion survey was carried out on the project, in which 76.5 % voted for the establishment of the outlet centre. At the end of November 2011, the Plenary Meeting of the Wuppertal-Solingen-Remscheid Chamber of Industry and Commerce also declared itself in favour of the project. But several neighbouring cities are opposing the project.



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Bad Fallingbostal (Lower Saxony)	cancelled	n.s.	Outlet Centres International (OCI)			n.s.	Bad Fallingbostal, together with the neighbouring municipalities of Walsrode and Bomlitz, wants to establish an OC on the A7 / A27 motorway intersection. The State Government of Lower Saxony ruled against Bad Fallingbostal on 03.02.2009 (see Soltau). The municipalities of Walsrode, Bad Fallingbostal und Bomlitz, the joint initiators of the project, accept the decision and will not file a suit.
Seligenstadt (Hesse)	early planning phase	n.s.	n.s.			25.000	The project seemed to have already "died", yet according to the available information is now to carry on again after all.
Wadgassen (Saarland)	under construction	n.s.	n.s.	IBS Gruppe		12.300	Located on the grounds of the former Cristallerie glass factory. The existing factory outlet of Villeroy & Boch (approx. 8,660 m <sup>2</sup> ) is to be enlarged through further Outlet Shops. In May 2009, the developer announced rescheduling and – without giving reasons - that the realisation of the project was to be postponed indefinitely. Since the beginning of 2011, there is information available that construction work is being carried out at the location. The opening of the whole centre is to take place in September 2012. It is still unclear whether or not the new concept still conforms to ecostra's definition of an outlet centre.
Dinslaken (Nordrhine-Westfalia)	cancelled	n.s.	n.s.			n.s.	An OC is to be established on the former coal-mining grounds at Lohberg. The project was initially quite a controversial issue within the town administration, but following the ruling by the Constit. Court of North Rhine-Westphalia on the Ochtrup suit, the project was supposed to be pursued intensively again. According to the available information, the State Government of NRW is threatening to cancel the town's building subsidies if the project is realised. In the meantime it seems that this project is abandoned.



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Duisburg (Nordrhine-Westfalia)	advanced planning phase	Douvil - Duisburg Outlet Village	Freeport	German Development Group	31.000	25.000	An OC is to be established on the grounds of the Rhein-Ruhr-Hallen and the old Hamborn indoor swimming pool. In March 2010, the City Council of Duisburg passed a resolution to accept the plans. The first expert's reports have already been drawn up. An investor selection procedure was carried out in 2011. However, the German Development Group was the only interested party to apply, which then presented Freeport as the operator in October 2011. The starts of construction is planned for 2012. In a first construction phase, 95 Outlets are to be built, with a total of approx. 19,000 m <sup>2</sup> GLA, as well as 1,950 parking spaces. October 2013 has been given as the opening date. In a second construction phase, the centre is then to be enlarged to 31,000 m <sup>2</sup> GLA and 2,500 parking spaces. A neighbouring housing estate is to be demolished in order to construct the car parks of the OC. A Citizen's Action Committee has been founded against the demolition.
Leipheim (Bavaria)	early planning phase	n.s.	n.s.			n.s.	In connection with the conversion of the Leipheim air base, it is being considered to establish an OC at the site.
Baunatal (Hesse)	cancelled	n.s.	n.s.			15.000	A group centring on the Kassel property entrepreneur Derek Arndt is planning an OC in the city-centre of Baunatal, near Europaplatz square. The regional planning association of Kassel has announced its opposition to the project. However, no planning activities have been heard of for some time now, so it must be assumed that the project has been abandoned again.
Idstein (Hesse)	cancelled	Idstein Village	n.s.			n.s.	The town of Idstein set up a study group to investigate whether an OC could be established in the town centre of Idstein. In March 2009, the City Council "took note" of the fact that an OC could not be profitably operated at this location, and abandoned the plans.



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Herrieden (Bavaria)	advanced planning phase	Herrieden Fashion Outlet	n.s.	Carlo Colucci		8.100	The fashion designer Carlo Colucci wants to expand his factory outlet at company headquarters into an OC. In light of the ongoing amendment to the Bavarian state development plan, The application for proceedings to obtain permission to deviate from a planning objective was suspended again in mid-2010. In January 2011, the proceedings to obtain permission to deviate from a planning objective were put into force again. In December 2011, the Bavarian Department of Trade and Industry announced that the project was not compatible with the state planning objectives. Now the city of Herrieden has filed a writ of mandamus and is taking legal action.
Selb (Bavaria)	under construction	Factory In	Heinrich Porzellan GmbH			11.800	At the company headquarters of the china and household goods manufacturer Villeroy & Boch, the "Factory In" is currently operating, with just under 5,000 m <sup>2</sup> SA, and is to be enlarged to become an OC. At the beginning of October 2009, the Bavarian Council of Ministers approved the enlargement. The law suits announced by neighbouring towns have meanwhile been withdrawn again.
Grafschaft (Rhineland-Palatinate)	advanced planning phase	n.s.	n.s.			9.900	In the Grafschaft locality of Ringen, an OC was planned in the Innovationspark Rheinland; a market hall with approx. 3,000 – 5,000 m <sup>2</sup> SA for regional products (e.g. wine) is planned as an additional facility. Various surrounding towns have announced their opposition to the project. In the meantime the proposed developer went bankrupt and the city was looking for a new investor. Various renowned operators have signalled their interest. However, according to the available information, cooperation between the municipality of Grafschaft and the neighbouring city of Bad Neuenahr-Ahrweiler is apparently being initiated for the joint realisation of the centre; this move could enhance the chances of the project to be realized.



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Kabelsketal (Saxony-Anhalt)	cancelled	n.s.	n.s.			n.s.	There were rumours that an OC was being planned on the Großkugel Exit of the "Schkeudizer Kreuz" (BAB A9 / A14) intersection. Since no planning activities have been observed for months, one can assume that this project has been abandoned.
Wiedemar (Saxony)	advanced planning phase	Leipzig Fashion Outlet	Stable International	FOC Wiedemar GmbH		14.000	Location in the business park on the BAB A9, Wiedemar exit on, among others, the grounds of (up to now) MediMax. Building permission was granted in April 2009. The city of Leipzig pushed through expedited proceedings against the building permission. At the end of April 2010, the Admin. Court of Leipzig suspended execution of the building permission; however, at the end of November 2010, the Higher Admin. Court of Bautzen put the building permission into force again. At the beginning of March 2011, the operator erected a construction sign on the piece of land. In December 2011, the AC of Leipzig rejected the law suit of the city of Leipzig and confirmed the building permission. Currently there is a catch-up race with the project in the neighbouring city of Brehna.
Radolfzell (Baden-Württemberg)	advanced planning phase	Seemaxx Factory Outlet Center Radolfzell	Hesta Beteiligungs GmbH		12.000	10.000	At the company headquarters of the Schiesser linen manufacturer, various Outlet Shops are already in operation on a total area of approx. 4,000 m <sup>2</sup> SA. The sales area is to be enlarged to approx. 10,000 m <sup>2</sup> and the location thus expanded to become an OC. Opening planned for 2012.
Erfurt (Thuringia)	cancelled	n.s.	n.s.	Saller Gewerbebau		n.s.	An OC was planned on an area of approx. 80,000 m <sup>2</sup> on the Greifswalder Strasse in the Erfurt urban district of Johannesvorstadt. The City Council of Erfurt rejected the project at the beginning of May 2010. This project thus seems to have "died".



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Zeil am Main (Bavaria)	advanced planning phase	Erbelle-Outlet-Center	HK Verwaltungs GmbH			3.700	A conglomerate of outlet shops is in operation on approx. 3,700 m <sup>2</sup> SA in the former production halls of the household linen manufacturer Erbelle. The location is to be enlarged to become an OC. In spring 2009, the Bavarian Dept. of Trade and Industry refused to allow proceedings to obtain permission to deviate from a planning objective to be started. However meanwhile, according to the available information, permission has been granted for enlargement by 1,300 m <sup>2</sup> SA to reach 5,000 m <sup>2</sup> SA. It still has to be reviewed whether or not this centre corresponds with ecostras definition of an outlet centre.
Rostock (Mecklenburg-West Pomerania)	early planning phase	n.s.	n.s.			7.500	A Danish investor plans to establish an OC as an alternative reuse of warehouses on a former military training ground at Tannenweg in Rostock-Gartenstadt.
Petersberg (Hesse)	cancelled	n.s.	n.s.			10.000	An OC was planned on the grounds of the old brickworks. However, the neighbouring city of Fulda rejected the project, whereupon the owner of the land withdrew the project.
Sinsheim (Baden-Württemberg)	advanced planning phase	n.s.	n.s.	E.L. Immobilien GmbH		10.000	An OC is to be established in the former trade fair halls, directly next to the Sinsheim Technical Museum and the football stadium of the Hoffenheim federal league club. According to the available information, several well-known operators of outlet centres have already shown interest; some of them called this to be "one of the best locations for an OC in Europe". Proceedings to obtain permission to deviate from a planning objective have started in January 2012.



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Brehna (Saxony-Anhalt)	advanced planning phase	Designer Outlet Brehna	One Outlets	ITG Immobilien Treuhand Gesellschaft	19.000	16.000	The former "Prima Einkaufs Park Brehna" shopping centre is to be turned into an OC. The building plan allows conversion into an OC. Building permission was granted in spring 2010. At the petition of the town of Halle (Saale), the Admin. Court of Halle ruled at the end of September 2010 that no use may be made of the building permission for the time being. In February 2011, the city of Leipzig and in March 2011 the town of Halle withdrew their appeal. Subsequently, only a few smaller towns wanted to bring suits against the project. In July 2011, the regional administration department rejected the appeals against the building permission. Then, at the beginning of February 2012, the city council of Dessau-Rosslau also withdrew its legal action, but shortly after the mayor of Dessau-Rosslau objected the decision of his city council. Still, it seems to be almost certain that the project will be realised.
Ludwigshafen am Rhein (Rhineland-Palatinate)	cancelled	n.s.	n.s.	Metro Asset Management		10.000	In spring 2011, plans to turn the financially unprofitable "Walzmühle" shopping centre into an OC were abandoned again due to lack of demand from potential tenants. Now, the centre is to be positioned as a centre for local supply.
Werl (Nordrhine-Westfalia)	early planning phase	n.s.	n.s.			18.000	At the beginning of November 2011, an investor group presented to the Town Council of Werl their plans to establish an outlet centre near the motorway intersection. Neighbouring towns have already announced their opposition.
<b>Greece</b>							
Athens	operating	Factory Outlet Airport	Factory Outlet S.A.	Elmec Sport S.A.	14.000	13.000	Located in a retail park (next to IKEA) near Athens Airport
Piraeus	operating	Factory Outlet Faliro	Factory Outlet S.A.	Elmec Sport S.A.	13.000	12.000	
Yalou (close to Athens)	operating	McArthurGlen Athens	McArthurGlen	McArthurGlen Group / Bluehouse Capital Advisor Ltd	21.245	20.500	Opened 02.06.2011; approx. 2,000 parking spaces
Lavrio	cancelled	Lavrio Village Company Store	Europ Invest Management S.r.l.	Europ Invest		25.000	An application for building permission has been made. Opening was planned for 2010, but construction work didn't start yet. 2800 parking spaces.



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<b>Hungary</b>							
Törökbálint (west of Budapest)	closed	GL Outlet Center	GL Outlet	Group GL	16.500	15.000	Project opened in November 2004. However, due to location disadvantages and conceptual planning weaknesses, the centre was not able to compete with the neighbouring Premium Outlet Center in Biatorbágy and closed down operations at the beginning of 2011. The centre is now standing completely empty.
Biatorbágy (west of Budapest)	operating	Premier Outlet Center	Jones Lang LaSalle	Miller Developments / Raiffeisenbank Österreich / AVIVA Central European Property Fund	24.010	20.000	Project opened in November 2004; two construction phases have already been completed; enlargement by another 6,970 m <sup>2</sup> SA is planned in phase III
Budaörs (west of Budapest)	closed	M1 Outlet Center	Óbuda-Ujjak	FTB Invest Kft.		16.500	Located in immediate proximity to the Premier Outlet Center in Biatorbágy. The centre was more a mixture between an OC and a traditional shopping centre. Due to the severe competition, it failed and closed again. The centre is now standing empty!
Polgár	early planning phase	M3 Outlet Center	Jones Lang LaSalle	BTZ Kft.	10.900	9.500	Located on the M3 motorway in Eastern Hungary, between Miskolc and Debrecen
<b>Ireland</b>							
Killarney	operating	Killarney Outlet Village	European Outlet Markets	Green Property	7.000	6.500	
Rathdowney	operating	Rathdowney Shopping Outlet	Morrison Developments	Morrison Developments	7.500	6.800	
Kildare	operating	Kildare Outlet Village	Value Retail		10.980	9.500	Project was opened in July 2006
Dundalk	cancelled	Ballymac Village Factory Outlet Centre	n.s.	Coverfield Developments Ltd. / ING Real Estate Developments		15.500	Building permission was granted in October 2004. Construction work has begun, but due to judicial proceedings the completion and opening originally planned for September 2006 was delayed; at the end of 2006, the project was abandoned by the operators due to the delays
Dunleer	cancelled	n.s.		Donal Kinsella		10.000	Completion is unlikely due to the development of the competition and the developer's lack of experience
Dublin	cancelled	City West	n.s.	Jim Masefield		n.s.	Up-to-dateness of information uncertain. Project possibly abandoned.



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<b>Italy</b>							
San Marino	operating	San Marino Factory Outlet Center	n.s.	n.s.		5.000	
Serravalle Scrivia	operating	McArthurGlen Serravalle	McArthurGlen	McArthurGlen Group / Henderson Global Investors / EOMF	38.710	36.375	Opened September 2000; approx. 3,500 parking spaces. Enlargement by approx. 1,000 m <sup>2</sup> SA planned
Bergamo	closed	La Galleria Factory Outlet Center	Morrison Developments	Buontempo	14.000	12.000	Opened in 2003; approx. 1,100 parking spaces. In the meantime, the centre has been turned into a classical shopping centre.
Fidenza	operating	Fidenza Outlet Village	Value Retail		17.285	15.000	Opened in 2003. Approx. 2,000 parking spaces.
Rodengo Saiano (close to Brescia)	operating	Franciacorta Outlet Village	Premium Retail S.r.l.	DEGI Deutsche Gesellschaft für Immobilienfonds mbH / European Fashion Centres		28.000	Opened in October 2003; enlargement by approx. 7,800 m <sup>2</sup> is planned by 2012; approx. 2,000 parking spaces
Castel Guelfo di Bologna	operating	The Style Outlets Castel Guelfo	Neinver	Irus European Retail Property Fund	24.600	20.000	Opened in May 2004; approx. 970 parking spaces. Centre was taken over by Neinver in June 2008
Castel Romano (close to Rome)	operating	McArthurGlen Castel Romano	McArthurGlen	McArthurGlen Group / Henderson Global Investors / EOMF	23.800	22.030	Opened in October 2003. Extension by an additional 7,800 m <sup>2</sup> is planned until 2012. Approx. 2,000 parking spaces
Valmontone (close to Rome)	operating	Fashion District Valmontone	Fashion District	Prime Retail / Sandretto / Draco Spa	45.000	40.000	Opened in 2003; approx. 3,500 parking spaces; 170 shops; approx. 6 million visitors. At present, besides the OC, plans are underway to also establish a theme park ("Terramagica") as well as hotels
Bagnolo San Vito (close to Mantova)	operating	Fashion District Mantova	Fashion District	Prime Retail / Sandretto / Draco Spa	33.000	20.300	Opened in 2003; approx. 3,000 parking spaces; approx. 2.6 million visitors in 2008
Santhia (between Milan and Turin)	closed	Fashion District Santhia	Fashion District			14.500	Standing vacant. Project built but never opened!
Foiano della Chiana	operating	Valdichiana Outlet Village	Premium Retail S.r.l.	Gruppo Percassi / Europ Invest / DEGI		20.000	Opened in July 2005; approx. 3,500 parking spaces



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Molfetta (close to Bari)	operating	Fashion District Molfetta	Fashion District	Prime Retail / Sandretto / Draco Spa		19.000	Opened in 2004; in construction phase II, an additional approx. 13,000 m <sup>2</sup> SA is to be built; approx. 2,500 parking spaces; approx. 2.8 million visitors in 2010. At present, besides the OC, plans are underway to also establish a theme park ("Miragica - Terra di Giganti"), a Multiplex cinema and hotels
Barberino di Mugello	operating	McArthurGlen Barberino	McArthurGlen	McArthurGlen Group / Henderson Global Investors / EOMF / Gruppo Fingen	21.232	19.850	Opened in March 2006; approx. 2,000 parking spaces. The enlargement in construction phase II by approx. 6,000 m <sup>2</sup> to reach approx. 27,500 m <sup>2</sup> SA is currently underway, and should be completed in 2012. In 2010, the centre had 3.3 million visitors.
Vicolungo (Piemont)	operating	The Style Outlets Vicolungo	Neinver	Neinver	34.100	28.500	Opened in October 2004; approx. 3,325 parking spaces; construction phase II opened April 2008. 150 shops and 3,400 parking spaces
Palmanova (Friaul)	operating	Palmanova Outlet Village	Promos S.r.l.	Marangi Immobiliare Srl	24.000	15.000	Opened in May 2008; approx. 100 shops and 2,500 parking spaces. In 2009, approx. 3 million visitors. Plans are currently underway to round out the facilities with a retail & leisure park
Brenner (South Tyrol)	operating	Designer Outlet Brenner	Shopping Center Brenner GmbH		12.000	10.000	Opened on 30.11.2007. In construction phase II, the OC will be enlarged by 2,850 m <sup>2</sup> to reach 12,850 m <sup>2</sup> SA by autumn / winter 2011. Located in the built-up urban area of Brenner; is to get its own motorway exit.
Sestu (Sardinia)	operating	Sardinia Outlet Village	n.s.	Gruppo Policentro S.r.l. / Cogest Italia S.r.l.	29.700	15.000	Opened in April 2006; approx. 2,600 parking spaces. Part of the "La Corte del Sole" shopping centre
Mondovi (Piemont)	operating	Mondovicino Outlet Village	Filea Spa	Viot Cerea S.r.l. / Tavolera S.r.l. / Gelmetti	18.000	15.000	First construction phase, with approx. 60 shops, opened on 16th April 2008; approx. 24,500 m <sup>2</sup> SA are planned in the final enlargement; approx. 4,500 parking spaces
Sant Oreste (close to Rome)	operating	Soratte Outlet Shopping	Stores Development S.r.l.	Cesi Scri Boldrin Spa	35.000	30.000	2,500 parking spaces
Villesse (Friaul)	cancelled	n.s.	Bernardi			n.s.	Up-to-dateness of information uncertain. Project possibly abandoned.
Rome	early planning phase	n.s.	GL Outlet			n.s.	
Citta Sant' Angelo	operating	Citta Sant' Angelo Village	Citta Sant' Angelo Village	Europ Invest	19.000	16.500	OC opened on 24.09.2009; an enlargement by approx. 11,400 m <sup>2</sup> GLA is planned in an additional construction phase. Approx. 2,500 parking spaces



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Pescara	cancelled	Martinsicuro Shopping Outlet	n.s.			20.000	According to the available information, the project has been abandoned again!
Pescara	early planning phase	n.s.	n.s.	n.s.		22.000	As part of the development of a theme retail park (cars & motorbikes with test track), it is planned to establish an OC as well as an adjoining furniture outlet park with an additional approx. 30,000 m <sup>2</sup> GLA. The project was presented at MIPIM 2008.
Ronchis (close to Udine)	cancelled	GLI Arsenali Outlet Shopping	Stores Development S.r.l.	GLI Arsenali / Cesi Srl Boldrin Spa		30.000	Project abandoned.
Marcianise (close to Naples)	operating	McArthurGlen La Reggia	McArthurGlen	Gruppo Fingen / Gianni Carità e Figli S.r.l. / Studio GM / Espansione Commerciale S.r.l.	21.860	20.350	Project was opened in February 2010. Enlargement in construction phase II in October 2011. Approx. 145 shops, approx. 2,500 parking spaces. A solar collector which covers 30% of the centre's energy needs is installed on 2,700 m <sup>2</sup> of the roof surfaces.
Noventa di Piave (close to Venice)	operating	McArthurGlen Veneto	McArthurGlen	McArthurGlen Group / Gruppo Fingen	18.850	17.470	Project opened in September 2008; approx. 2,000 parking spaces. Enlargement by approx. 7,100 m <sup>2</sup> GLA is planned in construction phase III.
Roncade (Treviso)	cancelled	L'Arsenale Contemporary Outlet	Lefim S.p.A.	Gruppo Basso		18.000	Building was completed years ago; however, the opening seems still to be delayed. During the construction phase, the project was still being marketed under the name "Roncade Outlet Gallery".
Taormina (Sicily)	cancelled	Sicily Designer Outlet	McArthurGlen			20.000	Location on the A18 motorway between Catania and Messina. Project is no longer being pursued further by McArthurGlen.
Calatabiano (close to Taormina, Sicily)	early planning phase	Naxos Fashion Garden		CMC Ravenna, Larry Smith Italia S.r.l.	28.000	25.000	Building permission and trading license have been obtained. It is possible to enlarge by approx. 30,000 m <sup>2</sup> SA to reach 55.000 m <sup>2</sup> SA
Crespina (close to Pisa)	advanced planning phase	Pisa Outlet Village	Promos S.r.l.		18.000	15.500	Approx. 2,500 parking spaces; opening planned in last six months of 2012
Melilli (Siracusa)	operating	Fashion District Melilli Outlet	Promos S.r.l.	Tecnull S.r.l. / UniCredit	24.000	20.000	1st construction phase opened on 11th November 2010. In a 2nd construction phase, the OC is to be enlarged to approx. 30,000 m <sup>2</sup> . Approx. 2,500 parking spaces. Centre was taken over by Promos in April 2011 (former operator / investor was Fashion District).



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Grisignano (between Vicenza & Padova)	cancelled	Fashion District Grisignano	Fashion District		30.000	24.000	Approx. 2,500 parking spaces. Opening of the 1st construction phase (approx. 20,000 m <sup>2</sup> SA) was planned for end of 2010. Nothing happened yet. Projekt is probably abandoned.
Vicovaro (northeast of Rome)	early planning phase	Vicovaro Outlet Roma	n.s.	Parsitalia Real Estate S.r.l.		25.000	Located on the A24 motorway; approx. 2,500 parking spaces
Agira (Sicily)	operating	Sicilia Outlet Village	Premium Retail S.r.l.	Gruppo Percassi	25.000	22.000	Opened on 26.11.2010. An additional approx. 6,000 m <sup>2</sup> SA is planned in construction phase II; approx. 2,200 parking spaces
San Nicola Varco - Eboli (close to Salerno)	under construction	Cilento Outlet Village	Promos S.r.l.	Irgenre	23.000	18.000	Located on the A9 Salerno - Reggio Calabria motorway; approx. 2,500 parking spaces. Enlargement to approx. 25,000 m <sup>2</sup> SA is planned in construction phase II. The location open Sundays all year round. Construction began November 2010, Opening was delayed to the end of 2012.
Settimo Torinese (Piemont)	early planning phase	Torino Fashion Mall	Premium Retail S.r.l.			n.s.	
Brugnato (La Spezia)	advanced planning phase	Shopping Brugnato Sterre	n.s.	Mauro Srl	20.000	17.000	Planned to start construction in spring 2012
Reggello-Leggio (Firenze)	uncertain	Fashion Valley	n.s.	Europ Invest	5.600	5.000	Opening was planned for March 2010. An additional 13,000 m <sup>2</sup> GLA was supposed to be built in an additional construction phase by 2013. Nothing happened yet. Available informations are uncertain.
Fiumicino (close to Rome)	early planning phase	MID Fiumicino Outlet	n.s.	UNI.ONE Srl / Merlino Progetti / Larry Smith Srl	29.000	24.000	Located on the Rome – Fiumicino motorway. 130 shops. Opening planned for 2013
<b>Latvia</b>							
Riga	cancelled	n.s.	n.s.	Colliers		n.s.	An OC is planned on Riga Airport. Opening was planned for autumn 2007, but there have been no signs of the completion of the project to date. Project possibly abandoned again.
<b>Lithuania</b>							
Vilnius	operating	Parkas Outlet Centre	Ogmios	Ogmios	16.500	12.700	Located in north of Vilnius. Opening 2008. Mixture between outlet and off-price centre. 54 outlet shops. Approx. 1,000 ground-level parking spaces



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<b>Luxembourg</b>							
Roeser (Canton Esch-sur-Alsette)	advanced planning phase	n.s.	n.s.	Livange Development S.A.		28.000	The first outlet-mall of Luxembourg and a shopping centre are to be built next to a new football stadium for 10,000 visitors. Project is compatible with the "sectoral plans" of the State Government. In July 2011, the masterplan for the project was presented by the project developer. Since the project was dealt with in Parliament in October 2011, the planned area size seems hardly achievable and may have to be markedly reduced.
<b>Netherlands</b>							
Roermond	operating	McArthurGlen Roermond	McArthurGlen	McArthurGlen Group / Henderson Global Investors / EOMF / Richardsons Captial LLP	35.045	32.645	Opened in November 2001; approx. 2,700 parking spaces. Enlargement by 11,000 m <sup>2</sup> GLA is planned for Phase IV, by 2013/14. The OC is open on Sundays all year round. At present, an average of approx. 65 % of all visitors come from Germany
Lelystad	operating	Batavia Stad Outlet Shopping	Stable International	Freeland	26.000	24.000	Opened in 2001
Roosendaal	operating	Rosada Factory Outlet	Stable International	Stable International Development B.V.	17.850	12.500	Project opened in November 2006. Approx. 6,000 m <sup>2</sup> SA are to be built in construction phase II. According to the available information, the OC did not show satisfactory business results. As of January 2010, the investor initiated a change of operator from McMahon Development to Stable International.
Bleizo (southeast of Zoetermeer)	early planning phase	n.s.	Stable International		20.000	17.000	Project is to be built together with a leisure park and an office centre. Another 5,000 m <sup>2</sup> GLA are to be added in a further construction phase.
<b>Norway</b>							
Vestby	operating	Norwegian Outlet Oslo	Norwegian Outlet	Castelar Corporate Finance ASA, Glastad Farsund AS & Fortus AS	12.500	11.000	Project was opened in June 2010! In addition, approx. 6,000 m <sup>2</sup> GLA are planned in a further construction phase.
<b>Poland</b>							
Sosnowiec (Schlesien)	operating	Fashion House Outlet Centre Sosnowiec	Fashion House Management	Liebrecht & Wood	16.870	15.000	Opened in 2004; approx. 1,200 parking spaces; 2nd construction phase was opened in September 2008.
Warszawa	operating	Factory Warszawa Ursus	Neinver	Neinver	13.500	11.000	Opened in December 2002; approx. 1,000 parking spaces



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Szadólki (close to Gdansk)	operating	Fashion House Outlet Centre Gdansk	Fashion House Management	Liebrecht & Wood	16.545	15.000	Opened in 2005. Approx. 770 parking spaces
Piaseczno (south of Warszawa)	operating	Fashion House Outlet Centre Warsaw	Fashion House Management	Liebrecht & Wood	17.160	15.500	Opened in 2005. Up to now, 3 construction phases have been completed. Approx. 800 parking spaces
Wroclaw	operating	Factory Wroclaw	Neinver	Neinver	13.800	11.500	Opened in October 2006; approx. 1,200 parking spaces
Lubon (south of Poznan)	operating	Factory Lubon	Neinver	Neinver / Cushman & Wakefield	14.800	12.500	Construction phase I was opened in September 2007, and phase II in September 2008; approx. 1,200 parking spaces
Kraków	operating	Factory Kraków	Neinver	Neinver / Cushman & Wakefield	19.300	15.000	Located on the A4 motorway. Location shared with the "Futura Park" retail park with a total of approx. 140 shops and approx. 1,200 parking spaces. Opened in October 2011. 7 large-area outlet shops with a total of 16,500 m <sup>2</sup> SA in a 2nd construction phase are yet to be built at the location.
Warszawa	cancelled	Centra Outlet Village Warsaw	n.s.	Premiumred		15.300	The construction of a further 7,400 m <sup>2</sup> SA is planned in a 2nd construction phase
Warszawa	under construction	Factory Warszawa Annapol	Neinver		19.300	16.000	Approx. 122 shops and approx. 800 parking spaces; opening planned for the 3rd quarter of 2012
Poznan	cancelled	Centra Outlet Village Poznan	n.s.	Premiumred		24.200	Up-to-dateness of information uncertain. Project has possibly been abandoned.
Wroclaw	cancelled	Centra Outlet Village Wroclaw	n.s.	Premiumred		24.100	Up-to-dateness of information uncertain. Project has possibly been abandoned.
Warszawa	cancelled	n.s.	McArthurGlen	Inter IKEA Centre Group		25.000	Located directed immediately next to the existing Targowek Park Handlowy retail park (includes IKEA, Decathlon, Electro World and Domoteka). McArthurGlen has withdrawn from the project again. Completion of project with new OC operator is uncertain.
Wolica (southwest of Warszawa)	cancelled	Premium Factory Outlet	Sybil Maximus Ltd			9.000	
Szczecin	cancelled	Outlet Park Szczecin	n.s.	Echo Investment	23.000	19.000	It was originally planned to build an Astra shopping centre at the planned location. The project is to be completed in 3 construction phases. 1,400 parking spaces are planned. The opening was originally planned for spring 2011, but was postponed indefinitely.



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<b>Portugal</b>							
Lissabon	operating	Campera Outlet Shopping	ESAF	Mercasa		10.000	
Alcochete (close to Lisbon)	operating	Freeport Outlet Alcochete	Freeport Leisure	Freeport	73.850	48.350	Approx. 2,400 parking spaces
Vila do Conde	operating	The Style Outlets Vila do Conde	Neinver	Neinver	28.750	24.000	Opened in November 2004; approx. 1,600 parking spaces. Enlargement by approx. 13,150 m <sup>2</sup> SA, as well as an additional 1,400 parking spaces is planned in construction phase II.
Alcantarilha	uncertain	Algarve Fashion Outlet Center	Realm Outlet Centre Management	Bergerac Estates / RJ McKinney		13.200	Opening was planned for 2009, but to date no building activity is observable. Approx. 1,080 parking spaces
Faro	under construction	Algarve The Style Outlets	Neinver		23.000	20.000	Located approx. 12 km away from Faro. Approx. 1,500 parking spaces. Opening planned for the 4th quarter of 2012
<b>Romania</b>							
Bukarest	operating	Fashion House Outlet Centre Bukarest West	Jones Lang LaSalle	The Outlet Company / Liebrecht & Wood	16.000	14.500	Opened in November 2008. Location on the Bucharest ring motorway (running towards Pitesti) is within the "West Park" retail park (includes Hornbach and Kika). Approx. 2,700 parking spaces. The OC is to be enlarged to approx. 28,100 m <sup>2</sup> in a 2nd construction phase.
Bukarest	early planning phase	Fashion House Outlet Centre Bukarest East	GVA Outlet Services	The Outlet Company		23.500	A 2nd fashion house location is planned on the east side of Bucharest. Opening was initially planned for 2012, but no planning progress could be observed so far. Approx. 1,440 parking spaces
Bukarest	uncertain	Escape Outlet Shopping Centre	American Outlet Overseas			16.000	
Bukarest	cancelled	Mega Designer Outlets	The MEGA Company	CRC Chameleon Retail Consultancy		35.000	Located on the western extension of the Bulevadul Iuliu Maniu, on the A1 motorway (Bucuresti-Pitesti). The ground-breaking ceremony took place in April 2008. However, according to the available information, the project seems to have been abandoned again in the meantime.
Timisoara	uncertain	Timisoara Outlet Village	Promos S.r.l.			18.000	Approx. 2,500 parking spaces. Opening was originally planned for end of 2010, but no planning progress could be observed so far. An enlargement by approx. 7,000 m <sup>2</sup> is planned in construction phase II



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<b>Russia</b>							
Moskau	advanced planning phase	Fashion House Outlet Centre Moscow	Fashion House Management	The Outlet Company / Liebrecht & Wood / Magazin Magazinov	28.765	25.000	Location directly next to Sheremetyevo International Airport, on the connecting road between Moscow and St. Petersburg. In total approx. 192 shops and approx. 1,865 parking spaces. Construction began in April 2011. The opening is planned for November 2012.
Kotelniki (Oblast Moskau)	uncertain	Outlet Village Belaya Dacha	n.s.	Belaya Dacha / Hines International Real Estate Fund / Cushman & Wakefield	38.000	30.000	Kotelniki lies approx. 22 km south-east of Moscow. Opening was originally planned for September 2011, but was now delayed to summer 2012. Approx. 4,000 parking spaces.
St. Petersburg	advanced planning phase	Fashion House Outlet Centre St. Petersburg	Fashion House Management		37.000	29.500	Location to the south-west of St. Petersburg near Pulkovo Airport. Approx. 1,200 parking spaces. Opening planned for 2012.
Novosaratovka (close to Leningrad)	advanced planning phase	Utka Outlet Centre	Freeport	Utkina Zavod Development	23.000	19.000	Completion is to take place in 2 construction phases. The first phase is to open in summer 2012, the second in 2014. Approx. 1,260 parking spaces
Moskau-Wnukowo	advanced planning phase	Wnukowo Village Outlet	n.s.	Colliers / Dmitry Kulkov / Rossiyskiy Kredit Bank	26.250	22.000	Location near the new Wnukowo Moscow Airport in the south-western part of the city. Opening is planned for autumn 2012. Approx. 2,400 parking spaces
<b>Serbia</b>							
Indjija (close to Belgrade)	under construction	Fashion House Outlet Centre Belgrade	Fashion House Management	Black Oak Developments / Colliers International	15.000	13.000	Approx. 2,000 parking spaces. Location on the E75 motorway between Belgrade and Novi Sad. Construction began in autumn 2010. An enlargement to a total of 30,000 m <sup>2</sup> SA is planned in a 2nd construction phase. Approx. 2,000 parking spaces
Novi Banovci (close to Belgrade)	advanced planning phase	Fashion Outlet Beograd	Freeport	Eyemaxx	14.000	12.000	An OC is planned on a 500,000 m <sup>2</sup> large plot of land on the Novi Banovci exit of the Belgrade-Novı Sad motorway. Opening of the 1st construction phase was originally planned for spring 2011, but nothing happened so far. The OC is to be enlarged to 18,175 m <sup>2</sup> GLA and 100 shops in a 2nd construction phase. In all, 1,200 parking spaces
Stara Pazova (close to Belgrade)	advanced planning phase	Designer Outlet Stara Pazova	Roses Values	Dayland Group	9.000	7.000	Project is to be completed a 3rd construction phase; in the final enlargement phase, 150 shops are planned on 24,500 m <sup>2</sup> GLA. Opening of the 1st construction phase has been postponed to autumn 2012



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<b>Slovakia</b>							
Senec	under construction	D1 Outlet Bratislava	n.s.	IPEC	8.500	7.500	Construction began in November 2010, Opening was planned for autumn 2011 but is now delayed to March 2013. Enlargement to approx. 25,000 m <sup>2</sup> GLA is planned in later phases.
Voderady pri Trnave	under construction	One Fashion Outlet	n.s.	Realiz, SJ International GmbH, Rioja Developments Ltd., Rohleder& Lumby Retail, Holder Mathias Architects	15.700	14.000	An OC is planned at the intersection of the D1 and R1 motorways, approx. 30 minutes' drive north-east of Bratislava. Located immediately next to the Samsung branch. Approx. 2,500 parking spaces are planned. Opening planned for spring 2012.
<b>Slovenia</b>							
Ljubljana	cancelled	Premier Outlets Center Ljubljana	GVA Outlet Services	JV Development, Raiffeisen Leasing	25.000	22.000	Located on the A2 motorway near Ljubljana Airport. The opening, which was originally planned for autumn 2010, has been postponed to spring 2012. According to the available information, the project seems to be abandoned.
<b>Spain</b>							
Madrid	operating	Factory Madrid Getafe	Neinver	Neinver	21.300	18.000	Opened in November 1999; approx. 4,500 parking spaces
La Roca (Barcelona)	operating	La Roca Company Stores	Value Retail		18.500	15.000	
Las Rozas (close to Madrid)	operating	Factory Madrid Las Rozas	Neinver	Neinver	9.550	8.500	Opened in December 1996; approx. 1,250 parking spaces
Las Rozas (close to Madrid)	operating	Las Rozas Village	Value Retail		15.870	13.500	
Marratxi (Mallorca)	operating	Festival Park	Es Mirral Development	Varde	9.000	8.000	Located on the motorway from Palma to Inca
Aldaia (close to Valencia)	operating	Bonaire Village	Riofisa		15.000	13.500	
Sevilla	operating	Sevilla Factory	Unibail Rodamco	Unibail Rodamco	16.500	14.000	
Sevilla	operating	Factory Sevilla Aeropuerto	Neinver	Neinver	15.300	13.000	Opened in March 2000; approx. 1,200 parking spaces
Bormujos (close to Sevilla)	operating	Multifactory Aljarafe	n.s.		9.000	8.000	
Cadiz	operating	Factory Guadacorte	Cadiz Guadacorte		10.000	8.800	
San Vicente de Raspeig (close to Alicante)	operating	Centro San Vicente Outlet Park	n.s.	ING Real Estate	13.000	10.500	



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Barakaldo (close to Bilbao)	operating	Park Avenue Fashion Outlet	Realm Outlet Centre Management	Resolution Property	20.000	17.500	Located in part of the "MegaPark" shopping and leisure centre with a total area of 125,000 m <sup>2</sup>
Alcorcón	closed	Alcor Plaza Factory Outlet	Twin Fall			9.200	Centre closed!
San Sebastian De Los Reyes (north of Madrid)	operating	Factory Madrid San Sebastian De Los Reyes	Neinver	Neinver	23.800	20.000	Opened in September 2006; approx. 2,700 parking spaces
Malaga	operating	Factory Shopping Malaga Outlet	Detea	Immobiliaria Iberdrola		10.000	Part of the "Parque Comercial Malaga Nostrum" shopping & leisure park
Tui (Galizien)	operating	OutleTUI Fashion Center	DG Center Atlantico			19.000	
Maspalomas (Gran Canaria)	cancelled	Faro 3 Designer Outlet Center	GVA Outlet Services			9.000	In Phase I
Saragossa	uncertain	Venice Port	Retail Parks			n.s.	
Concello de Culleredo (close to Coruna)	operating	Coruna The Style Outlets	Neinver	Neinver	12.600	10.000	Approx. 76 shops and 860 parking spaces; opened on 04.05.2011
La Jonquera (Katalonia)	advanced planning phase	Centre Empordà Escudero	Ainalita	Grupo Escudero		10.000	Project shares location with a hypermarket and other specialist retailers. Approx. 700 parking spaces; building permission was granted in July 2009. The centre is to open 365 days a year. Opening planned for spring 2013.
<b>Sweden</b>							
Järfälla (close to Stockholm)	operating	Stockholm Quality Outlet	Jones Lang LaSalle	Retail Parks AB / IKANO		12.500	
Arlandastad	closed	Arlandastad Outlet Village	Outlet Centres International (OCI)			12.500	Centre closed!
Kungsbacka (close to Gothenbourg)	operating	Freeport Designer Village	Freeport Leisure	Freeport	16.700	15.700	Opened in 2001; approx. 1,000 parking spaces; enlargement by approx. 1,000 m <sup>2</sup> planned by 2012
Södertälje	closed	Festival Park Södertälje	Festival Park			14.000	Centre closed!
<b>Switzerland</b>							
Murgenthal (Canton Aargau)	operating	Outletpark Switzerland	Interdomus AG	Interdomus AG	10.000	8.000	
Villeneuve (Canton Vaud)	operating	Villeneuve Outlet	n.s.		10.000	8.000	According to available information the centre was poorly performing. In 2008 / 2009, Studio Silvio Tarchini (Foxtown Factory Shops) gave up operation. According to the available information, the location still has a considerable number of vacant units.



Location	Status	Name of the Centre	Operator	Developer / Investor / other Partners	Gross Leasable Area (GLA) in m <sup>2</sup>	Retail Sales Area (SA) in m <sup>2</sup>	Comments
Mendrisio (Canton Tessin)	operating	Foxtown Factory Stores	Studio Silvio Tarchini		30.000	25.000	Opened in 1995; Enlargement by approx. 7,500 m <sup>2</sup> planned
Rümlang (Canton Zürich)	closed	Foxtown Factory Stores	Studio Silvio Tarchini			5.000	OC was turned into a classical shopping centre due to lack of success
Wettingen (Canton Aargau)	closed	FOC Wettingen	FOC Wettingen AG			5.000	Centre closed!
Schönenwerd (Canton Solothurn)	operating	Fashion Fish Premium Factory Outlet	n.s.			10.000	According to the available information, business has not been satisfactory to date. Enlargement by approx. 4,000 m <sup>2</sup> SA is planned
Aubonne (Canton Vaud)	operating	Outlet Aubonne	IKEA Immobilien AG	Inter IKEA	16.500	15.000	Project was opened on 24.10.2007
Igis (Canton Graubünden)	operating	Alpenrhein Outlet Village	Fashion House Management	ING Real Estate	21.000	18.000	Building permission was granted in December 2006. Construction started in July 2008, centre opened on 26th November 2009. As the whole Canton of Graubünden is a well-known tourist area, the OC can be open on Sundays all year round
Wigoltingen (Canton Thurgau)	advanced planning phase	Fashion Outlet Edelreich	n.s.	JTM Rütene AG, Nüesch Development AG		10.000	The appeals brought by the German towns of Constance, Radolfzell and Singen were rejected by the municipality at the beginning of September 2010. Should a law suit be brought by the German towns, the Canton of Thurgau and then, if need be, the Constitutional Court of Thurgau must deal with the case. Opening was planned for 2011, but has already been postponed to autumn 2013. A SA size of 30,000 m <sup>2</sup> is planned in the final enlargement phase.
<b>Ukraine</b>							
Kiev	early planning phase	Fashion House Outlet Centre Kiev	Fashion House Management			n.s.	The Fashion House Group is planning an OC near the Ukrainian capital Kiev. At present, more detailed information is yet not available.
Kiev	advanced planning phase	Kiev E95 Outlet Center	n.s.	EVO Land Development, CRC Chameleon Retail Centraleurope Ltd, DTZ Ukraine	15.830	13.000	Located 12 km to the south of Kiev at the intersection of the E95 motorway (to Odessa) and the new ring motorway around Kiev. The centre is to be enlarged to a total of approx. 26,050 m <sup>2</sup> GLA in 2 further construction phases. 134 shops (including a supermarket). Approx. 2,300 parking spaces. Building permission has been granted. Opening planned for autumn 2012



Location	Status	Name of the Centre	Operator	Developer / Investor / other Partners	Gross Leasable Area (GLA) in m <sup>2</sup>	Retail Sales Area (SA) in m <sup>2</sup>	Comments
<b>United Kingdom</b>							
Bicester (Oxfordshire)	operating	Bicester Village Outlet Shopping	Value Retail		22.135	20.000	
Ellesmere Port (Cheshire)	operating	McArthurGlen Cheshire Oaks	McArthurGlen	McArthurGlen Group / Henderson Global Investors / UKOMF	32.345	30.005	Opened in March 1995; approx. 3,200 parking spaces. European OC front-runner for visitor frequency, with currently just under 8 million visitors p.a.
Swindon (Wiltshire)	operating	McArthurGlen Swindon	McArthurGlen	McArthurGlen Group / Henderson Global Investors / UKOMF	19.465	18.535	Opened in March 1997; approx. 1,850 parking spaces. Utilisation of an old steam locomotive factory which is protected as a historic monument. Construction work will shortly begin to enlarge the centre by approx. 4,600 m <sup>2</sup> SA, to be completed by 2014
Hatfield (Hertfordshire)	operating	Galleria Outlet Center	Land Securities	GE Capital Real Estate	29.700	14.500	
Street (Somerset)	operating	Clarks Village	Realm Outlet Centre Management	Hermes Real Estate	20.000	17.000	
Hornsea (East Yorkshire)	closed	Freeport Hornsea Outlet Village	Realm Outlet Centre Management			8.100	The OC was sold by Freeport to a pension fund in 2005. According to the available information, the centre had increasing problems and was closed in 2009.
Hartlepool (Cleveland)	closed	Jacksons Landing	Schroder Property			5.500	Centre closed since July 2004!
Fleetwood (Lancashire)	operating	Freeport Fleetwood Outlet Village	Realm Outlet Centre Management	Realm Outlet Centre Management	14.900	11.150	The centre underwent a relaunch in 2006!
Doncaster (South Yorkshire)	operating	Lakeside Village Outlet Shopping	Realm Outlet Centre Management	Realm Outlet Centre Management		13.000	
North Shields (Tyne-side)	operating	Royal Quays	Waxy Management		15.000	12.300	
Batley (West Yorkshire)	operating	The Mill	Realm Outlet Centre Management		11.610	10.000	Enlargement by approx. 2,000 m <sup>2</sup> GLA is planned. 550 parking spaces
South Normanton (Derbyshire)	operating	McArthurGlen East Midlands	McArthurGlen	McArthurGlen Group / Aviva Investors / Richardsons Capital LLP	14.975	13.000	Opened in October 1998; approx. 1,200 parking spaces



Location	Status	Name of the Centre	Operator	Developer / Investor / other Partners	Gross Leasable Area (GLA) in m <sup>2</sup>	Retail Sales Area (SA) in m <sup>2</sup>	Comments
York	operating	McArthurGlen York	McArthurGlen	McArthurGlen Group / Aviva Investors / Richardsons Capital LLP	22.805	21.325	Opened in November 1998; approx. 2,700 parking spaces
Ashford (Kent)	operating	McArthurGlen Ashford	McArthurGlen	McArthurGlen Group / Ashford Limited Partnership und verschiedene UK Pension Funds	16.945	15.000	The architect of the centre was Lord Richard Rogers. Opened in March 2000; approx. 1,450 parking spaces
Bridgend (Wales)	operating	McArthurGlen Bridgend	McArthurGlen	McArthurGlen Group / Henderson Global Investors / UKOMF	19.415	18.050	Opened in May 1998; approx. 2,000 parking spaces. Besides 90 outlet shops, there is also a cinema centre
Livingston (Scotland)	operating	McArthurGlen Livingston	McArthurGlen	McArthurGlen Group / Aviva Investors / Richardsons Capital LLP	28.040	24.565	Opened in October 2000; approx. 2,000 parking spaces. At present, 83 outlet shops, as well as fitness club and Multiplex cinema centre
Alexandria (Scotland)	closed	Loch Lomond Factory Outlet	The Guinea Group			5.500	Centre closed!
Clacton on Sea (Essex)	operating	Clacton Factory Outlet	The Guinea Group		12.500	11.000	
Ebbw Vale (Wales)	operating	Festival Branded Outlet Shopping	Chester Properties		9.300	8.500	The completion of a further 2,300 m <sup>2</sup> GLA is planned in a 2 <sup>nd</sup> construction phase from 2011 onwards
Tillicoultry (Scotland)	operating	Sterling Mills Designer Outlet Village	Realm Outlet Centre Management	ING Real Estate	10.000	8.000	Operator is working on a relaunch of the centre
Westwood (Scotland)	closed	Freeport Scotland Outlet Village	Freeport			8.500	Centre closed! At present, plans are underway to revitalise i.e. relaunch the centre
Rowsley (Derbyshire)	operating	Peak Village	Terrace Hill		6.000	5.000	
Dungannon (Northern Ireland)	operating	The Linen Green	Maggasted Community Development		11.500	10.000	
Gretna (Scotland)	operating	Gretna Gateway Outlet Village	Lordland International			11.000	
Braintree (Essex)	operating	Freeport Braintree Designer Outlet	Realm Outlet Centre Management	Hermes Real Estate		18.500	Centre underwent a relaunch a short time ago!



Location	Status	Name of the Centre	Operator	Developer / Investor / other Partners	Gross Leasable Area (GLA) in m <sup>2</sup>	Retail Sales Area (SA) in m <sup>2</sup>	Comments
Gilford (Northern Ireland)	uncertain	Gilford Outlet Mill	Lordland International			10.000	Addition of approx. 2300 m <sup>2</sup> exhibition and event area.
Glasshoughton-Castleford (West Yorkshire)	operating	Junction 32 Outlet Shopping Village	Realm Outlet Centre Management	Hermes Real Estate		23.200	
Portsmouth (Hampshire)	operating	Gunwharf Quays	Lordland International		18.000	15.000	
Stoke on Trent (Staffordshire)	operating	Freeport Outlet Mall	Realm Outlet Centre Management	Hermes Real Estate		13.000	Operator is working on a relaunch of the centre; enlargement to approx. 15,000 m <sup>2</sup> SA is planned
Bideford (North Devon)	operating	Atlantic Outlet Village	Cushman & Wakefield	Drake Bideford Limited		8.800	A hypermarket with approx. 5.000 m <sup>2</sup> SA is to be added to the location
Whiteley (Hampshire)	closed	Whiteley Village	Raven Russia Ltd.	British Land	18.000	15.000	Due to the pressure of competition from the rival locations of Gunwharf Quays (Portsmouth) and West Quay (Southampton), the centre failed to achieve the expected financial success. After only less than 10 years of operation, it will now be demolished and in its place a shopping centre with approx. 30,000 m <sup>2</sup> GLA and 1,136 parking spaces is to be established. Opening is planned for spring 2013.
Salford Quays (bei Manchester)	operating	Lowry Outlet Mall	Orbit Development			18.580	
Aldershot (Hampshire)	closed	The Galleries	The Guinea Group			12.000	According to the available information, the centre was closed due to an increase in vacant shop units!
Murton (Durham)	operating	Dalton Park	DTZ	ING Real Estate	14.900	13.000	
Dundee (Scotland)	closed	City Quays	Forth Properties			5.000	Due to lack of success, OC will be turned into a leisure and fashion centre
Brighton (East Sussex)	operating	Brighton Marina Shopping	Parkridge Developments			13.500	
Chatham (Medway)	operating	Dockside Outlet Centre	Chatham Maritime Developments			13.500	
Antrim (Northern Ireland)	operating	Junction One	Realm Outlet Centre Management	CUSP / The Kennedy Group / Dunalastair Estates / The Guinea Group	25.000	22.800	Approx. 3,000 parking spaces. Enlargement by approx. 5,500 m <sup>2</sup> SA is planned
West Bromwich (West Midlands)	operating	Astle Outlet Park	Realm Outlet Centre Management	Hermes Real Estate	13.000	11.600	

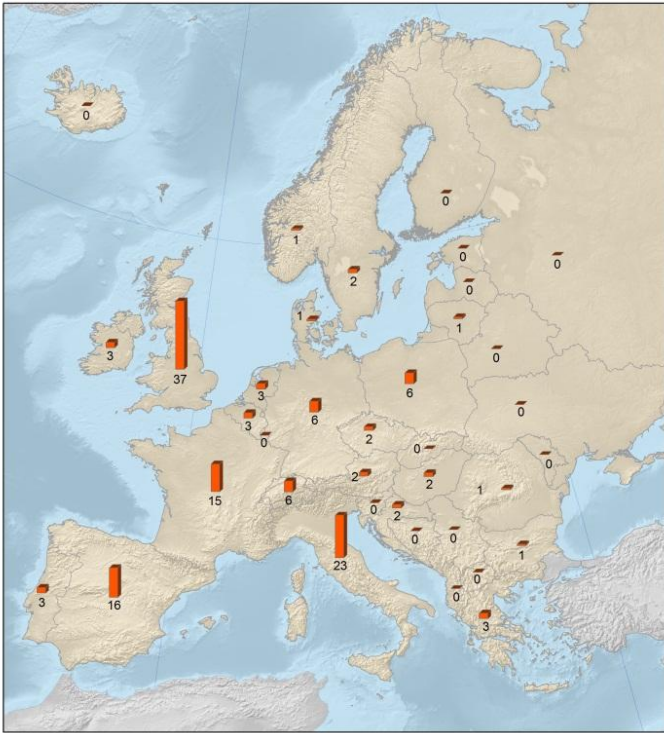


Location	Status	Name of the Centre	Operator	Developer / Investor / other Partners	Gross Leasable Area (GLA) in m <sup>2</sup>	Retail Sales Area (SA) in m <sup>2</sup>	Comments
Banbridge (Nordirland)	operating	The Outlet at Bridgewater Park	n.s.	GML Estates / Orana Group / Land Securities		19.800	Project was opened at the beginning of April 2007; according to the available information, business has not been satisfactory to date
Kendal (Cumbria)	operating	K-Village	Realm Outlet Centre Management	CUSP / The Kennedy Group / The Guinea Group	7.000	5.600	
Gloucester (Gloucestershire)	operating	Gloucester Quays Outlet Centre	Gloucester Quays Outlet Centre	Peel Holdings / British Waterways	31.000	17.900	The OC is part of an extensive regeneration measure in the harbour district; phase I 2007 College, phase II 2008 road connections, phase III 2009 outlet centre. Approx. 1,400 parking spaces. Phases I + II concluded. Opened in May 2009.
Spalding (Lincolnshire)	operating	Springfields Outlet Shopping & Festival Gardens	n.s.	UBS Triton / Markham Vaughan Gillingham	12.000	10.000	Opened in 2004
Galashiels (Schottland)	uncertain	Eildon Walks	Bridgemanors			7.500	Up-to-dateness of information uncertain. Project possibly abandoned.
Middleton (Manchester)	uncertain	Warwick Mill	New Capital Properties			10.000	Up-to-dateness of information uncertain. Project possibly abandoned.
Brownhills (Staffordshire)	uncertain	Silver Street	Morrison Developments			18.000	Up-to-dateness of information uncertain. Project possibly abandoned.
Cannock (Staffordshire)	uncertain	Chasewater	London & Cambridge Properties			22.000	Up-to-dateness of information uncertain. Project possibly abandoned.
London	advanced planning phase	London Designer Outlet	n.s.	Quintain Estates and Development	16.000	13.000	An OC with 85 shops and 700 parking spaces is planned directly next to the football stadium in the London Borough of Wembley. 15 restaurants and 1 Cineworld cinema centre are still planned as supplementary facilities. The total leasable area of all facilities amounts to approx. 35,000 m <sup>2</sup> GLA. Opening is planned for 2013.
London	early planning phase	n.s.	n.s.	Anschutz Entertainment Group / Pradera	20.000	18.000	In the meantime, portions of the former "Millennium Dome" in the London Borough of Greenwich are being used as concert halls, while other sub-areas are now to be turned into an outlet centre. Application for building permission is to be submitted shortly. 118 shops on 2 sales levels are planned. Construction work is to begin immediately after the Olympic Games in 2012, Opening is planned for the middle of 2014.

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The Number of the Factory Outlet Centers currently in Operation in Europe 2011

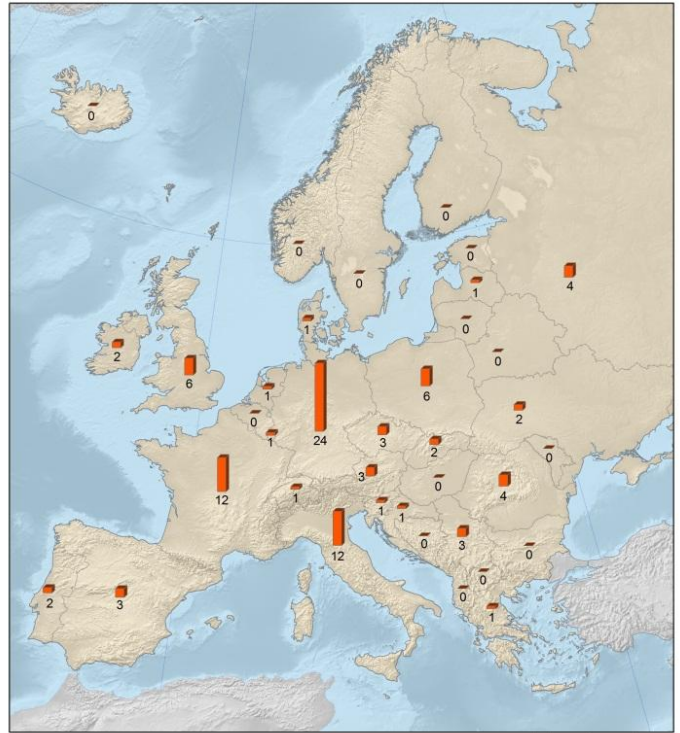


**Legend**  
Number of FOC that is currently in operation

Number of FOC that is currently in operation

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The Number of the Factory Outlet Centers currently at Planning Stage in Europe 2011

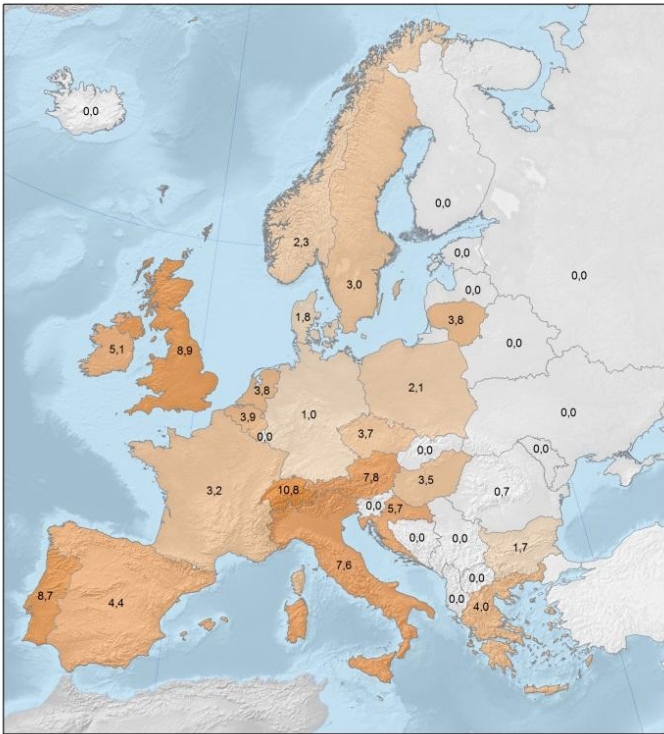


**Legend**  
Number of FOC that is currently at planning stage

Number of FOC that is currently at planning stage

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Factory Outlet Center Sales Area in sqm per 1,000 Inhabitants in Europe 2011

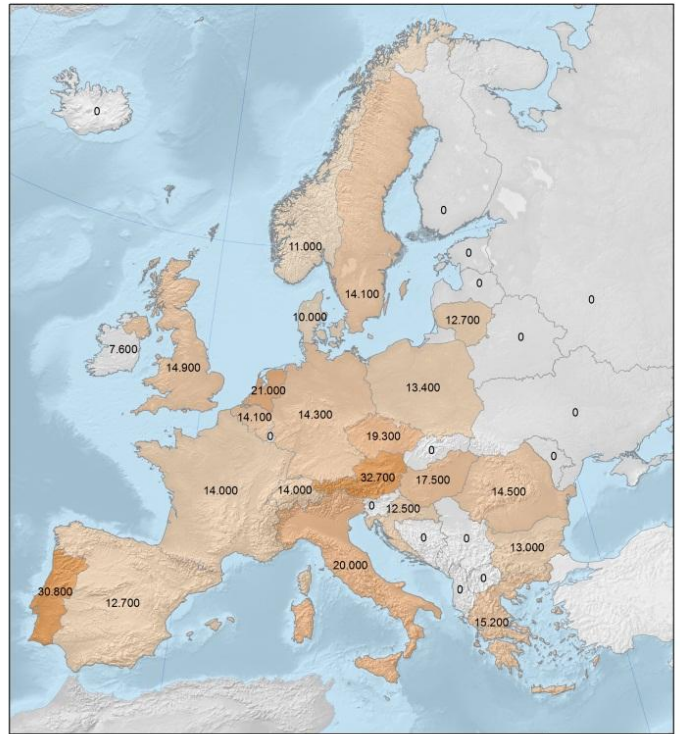


**Legend**  
Sales Area in sqm per 1,000 Inhabitants

< 1.0 sqm	2.1 - 3.0 sqm	3.8 - 4.0 sqm	5.2 - 6.0 sqm	8.1 - 9.0 sqm
1.1 - 2.0 sqm	3.1 - 3.7 sqm	4.1 - 5.1 sqm	6.1 - 8.0 sqm	> 9.1 sqm

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Average Sales Area per Factory Outlet Center in sqm in Europe 2011



**Legend**  
Average sales area per FOC in sqm

< 10,000 sqm	12,001 - 14,000 sqm	16,001 - 18,000 sqm	20,001 - 22,000 sqm	24,001 - 26,000 sqm
10,001 - 12,000 sqm	14,001 - 16,000 sqm	18,001 - 20,000 sqm	22,001 - 24,000 sqm	> 26,001 sqm

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"Dead Outlet": GL Outlet Center, Törökbalint (HU), Group GL



Designer Outlet Parndorf, Parndorf (A)  
McArthurGlen



Wertheim Village, Wertheim (D),  
Value Retail



Designer Outlet Berlin, Wustermark (D), McArthurGlen



The Style Outlets Zweibrücken, Zweibrücken (D)  
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Designer Outlet Salzburg, Wals-Siezenheim (A), McArthurGlen

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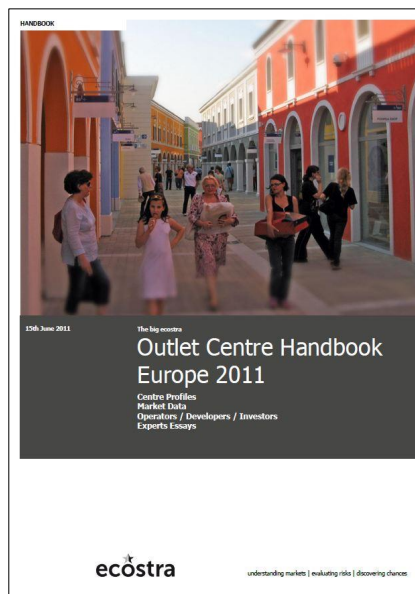


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- Contact addresses of the centre, the centre management as well as the leasing agency
- Shop plan and photos of the centre



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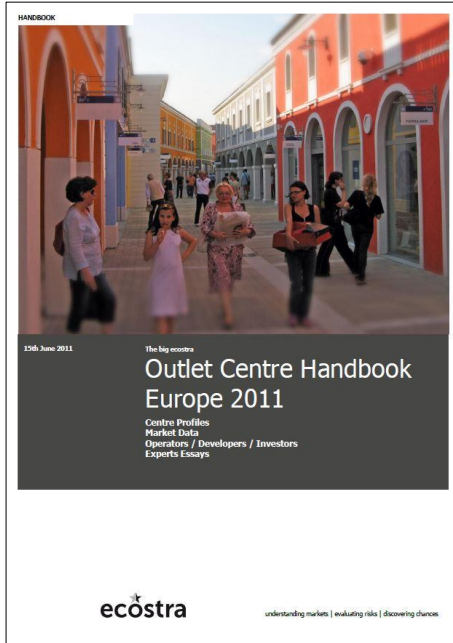
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# Outlet Centre in Operation 2011

(Including Neighbouring Countries)

**Bulgaria (BG)**

Sample taken from the Publication  
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## Legend

- capital city
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